

AZAA COVID-19 Roundtable

Public Safety/Outreach

- TSA Cares Program
 - Tourism/Destination campaigns in the works nationwide
 - Billboards
 - Radio
 - Print
 - Social media
 - Updates from CEO every 2 weeks
- Conflicting messages/practices from airlines
 - Phoenix
 - Only 1 airline officially not reducing capacity
 - Education-only approach; no enforcement

Construction Market

- No discounts as anticipated; seeing increases in bid amounts
- No scarcity of work in the industry
- Private sector driving the permit market
- Possible pricing relief next year

Driving Forces

- PPE supply difficult to obtain
 - Scarcity
 - Slow shipments
- Modified work environments/formats
- Long lead times on materials
 - Priority changes
- Lack of technological infrastructure

Tenant/Traffic Activity

- GA traffic low in April, strong in May
 - Chandler traffic at 90% of average
 - Deer Valley ops #s near last year's
- Hub traffic slowing increasing
 - Tucson trending better than national average
 - 20% of normal
 - 1,200-1,300 pax daily
 - Phoenix
 - 25% of last year's pax
 - Slow recovery anticipated

Best Management Practices

- Hand sanitizing stations
- Face masks
- Social distancing floor markers
- Plexiglass counter shields
- Public signage
- Employee temperature check
 - Not easy to deploy
 - Low priority for federal gov't
 - Science unclear thus far
 - Enforcement responsibility?

Public Meetings

- Most council/boards now completely virtual
- Technical challenges with software/mtg format
- Travel restrictions

Budgetary Restrictions

- Planning for FY21 to be the worst ever for PHX
- Some departments seeing up to 25% cuts
- Revenue projections as low as 50% of normal
- Engineering lags may contribute to industry downturn

ADOT Sweep Concerns

- Many issued grants unexecuted to date
- Business as usual for contract awards

CARES Act Funding

- Payroll remains the focal point
- Operational expenses
- Major maintenance and capital projects on "COVID hold"
- Equipment procurement